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- **1.0.**

The financial data goes back to approximately 1987. All data is in US dollars and goes back to approximately 1950. We'll use an example that shows how to select a SIC range. In this example we select "SIC — Standard Industry Classification Code" and "CONML — Company Legal Name" Add a rule and specify that the company name start with an A, add a group and add a rule where you specify that the sic code starts with a 2. Add another rule to this group and specify that the sic code starts with a 3. Within this group select "OR".The query preview should look like this With this function you count the number of times the identifier of the company appear in the complete list of identifiers. Is that number below the maximum number of years in your sample, then there are missing years. You can drag this function to the end of your list. The screening variables, like company status COSTAT and country code FIC are not in the list and thus not recognized. The datatypes are Unit of Quotation and Unit Qualifier. For example Number of Shares Mnemonic NOSH is expressed in thousands. When Total Assets is 57851.0000 in Excel, how do you have to read this number When you convert the text to numbers, you can get an even stranger number 578.510.000. Click for example the questionmark behind the item. The scale millions, thousands is mentioned under Units. Or click the link Manuals and Overviews on the top of the screen in CompuStat, open CompuStat Online Manual and search for your item. For example the unit of Total Assets is millions. This means Total Assets of Google in 2010 was 57851 million USD. It's much more user friendly then using Datastream to get this information the output looks better, it's less work and you don't need a computer with a Datastream connection with a VPNconnection and a WRDS day pass to get access from home. Effective From Data is the date the company was added to the index; Effective Thru Date

the date the company was deleted. When you

the company is still part of the index. Here you can download the Announce Date and Announce Time. This date is the latest update date. This means they've used a previous version of CompuStat. You can find them labeled as legacy data. Mind you the data items in North America aren't the same as in Compustat Global. E.g. in Compustat NA item 1 is Selling, General and Admin Expenses and in Global item1 stand for Sales. There you can open the translation file for CompuStat Annual and CompuStat Quarterly. In your output you will see a number, in the definition you can find the meaning of the numbers. You have to check the definition to see that DI means "Domestic standards generally in accordance with or fully compliant with International Financial Reporting Standards IFRS.". Here history is also available up to 10 years. In the output you'll see IFRS, Local GAAP or Accounting practice unknown. To find out more, including how to control cookies, see here. The data available are mainly related to business and finance and WRDS hosts the major numeric data sets used by academic researchers. WRDS p rovides access to financial, accounting, banking, economics, marketing, and public policy databases through a uniform, webbased interface. Strengths include deep archives of historical data, a common web interface for access to all WRDS databases, and a variety of output file formats. Email WRDS Support to request an account transfer. Compustat and Orbis are accessible via from home. Worldscope contains data from 1980 onwards. Orbis from the end of the 90's. In Worldscope one can use ISIN, SEDOL or DScodes, in Orbis you need BvD, ISIN or tickers to retrieve the data. CRSP Treasury and Mergent's FISD are accessible via WRDS with a daypass.from home. Bloomberg starts from the 70's. In Bloomberg one can use ISIN, SEDOL and Bloomberg tickers to retrieve the data. Typically, the contracts have a maturity of 5 years.

A CDS can be thought of as a kind of insurance; it can be bought by any investor, not only those investors that actually hold the reference loan. Examples of items belonging to ESG data are CO_2 Reduction, Child Labor Controversies and Board Gender Diversity. The coverage differs per database. There are also no universal standards or regulations. More info on these data items can be found here We want to thank Arco van Oord and Dan Zhang former EDSC members for the development of this tool! ThomsonONE uses ISIN or Sedol codes. Bloomberg terminals are available in Y0318. Bloomberg from the beginning of the 90's. One can use ISIN, SEDOL, Ticker symbol to retrieve the data. In Datastream it's easier to find future contracts, with the use of constituents lists. The lists of historical constituents are available in CompuStat North America and CompuStat Global. Unfortunately there is no list of the indices covered. Bloomberg terminals are available in Y0318. Bloomberg oldest equity index is from 1928. After reshaping its easier to merge it with other data for example WRDS data. Compustat North America has two Security Daily, and Security Monthly. Compustat Global has the database Security Daily. It will automatically be included with any selection of data you download. You will need to specifically select the other two to include them in a download. Below you see an example download for the company Dollar General Corp for the period 2007 2011. I have contacted the support helpdesk about this and I have been told this error will be corrected in the next few days. Author information LinkedIn When I tried to download information I sometimes did not get any data. When they told me that this was not a problem with the Compustat North America databases I contacted the WRDS helpdesk to find out if I made any mistake. When I first did the search I assumed I had to mark only the option for FS which is Financial Services.

It turns out that banks report financial data in more than one way or format. Some data can only be found if I also mark the option for INDL which is Industrials.When you mark INDL and FS the download may contain duplicate records for each year. You will have to filter out the duplicates using the Autofilter function in Excel or a similar option in a different spreadsheet program. The easiest way to find all companies both active and inactive is using the filtering options at the top of the search screen at Step 1 and 2 in Wharton. The search result will, of course, contain many

duplicate identification codes as the search was done for all the years in the database. If you want to get a short list of unique company codes you can deduplicate them using Microsoft Access using the standard grouping option in a query that is available there see an example of deduplicating codes here . Before importing the textfile in Access you can import everything into Excel as text but you can do the same thing also in Microsoft Access as well using the Import Wizard available there. The same thing may happen with the text file if you do not import everytning as text. If you need the codes later on to do another search in this or another financial database the codes will not always retrieve company data if they have been formatted by Excel or Access. The objective of this statement is, in effect, to extend, improve, and consolidate the guidance offered on the reporting of the overall deficit for surplus pensions and Other Postretirement Employee Benefits "OPEB" on the financial statements balance sheets. Previously, companies had a choice between expensing the options or disclosing the valuation. Only a few companies chose the expense method. FAS No. 123R, "Share Based Payments" which amends FAS No. 123 "Accounting for StockBased Compensation" is effective for fiscal years beginning after June 15, 2005, and requires the expensing of stock options.

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Most companies adopted FASB 158 between 2006 and 2007. This section of the manual says a lot about recalculating using exchange rates and gives variable options depending on the section of the Financial statements. See Current Status of Library Services Login with your Stanford email. Request Personal Account Choose the ones to which Business Library subscribes. Choose the ones to which Business Library subscribes. WRDS incorporates multiple datasets. All Stanford users have full access to a suite of datasets to which the GSB Library subscribes. The search is generally standardized as follows Click in each date box and select a date from the dropdown list. The code type should correspond to the code format of your input, e.g. select TICKER if you download companies tickers Either enter your codes in Company Codes window separated by space, or use the Code Lookup link to find codes. Most often the data you get looks as you would expect it to, but in some cases the value of BKVLPS is negative instead of positive. The primary benefits of the XPFbased sets include the many new data items, the use of mnemonics instead of data numbers to refer to variables, and a more thorough, easytosearch manual. For WRDS website, you will be prompted to login using your WRDS account. Read more on what WRDS is and how to get access to WRDS here. It was published in print between 1951 and 1999, continuing a similar prewar publication. The Aktienfuhrer contains standardised reports from German and foreign corporations, that were traded at a German stockexchange. The reports feature information on head offices and management, operations and investments, shareholderstructure and income statements. Amadeus is being replaced by the database Orbis. Up to 10 years of detailed information consolidated statements are also provided when available comprising 24 balance sheet items, 25 profit and loss account items and 26 ratios.

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For details please contact Stefan Scharnowski at the Chair of Finance Prof. Theissen. The information is sourced from a combination of annual reports, information providers and regulatory sources. Bank Focus currently contains detailed information on 44,000 banks 29,000 US and 15,000 NonUS, offering detailed, standardized reports and ratios. Its templates are regularly updated to reflect the latest accounting and regulatory disclosures. Detailed information on salary, bonus, options and stock awards, nonequity incentive plans, pensions and other compensation items are available. Hundreds of data items, ratios and concepts and up to 12 years of annual history is included. International data sets have been designed to reflect the varieties of actual reporting practices used across the globe, while allowing for minimal normalization and establishing consistency on an item by item basis. COMPUSTAT North America files also contain information on indices, industry segments, banks, market prices, dividends, and earnings. Additional CRSP files

provide stock indices, beta and capbased portfolio, treasury bond and riskfree rates, and mutual fund databases. University of Mannheim has currently subscribed to the CRSP stock and indices database. Dafne is being replaced by the database Orbis. The database comprises individual financial statements as well as consolidated financial statements IAS, GAAP, HGB.Datastream is now a module of EIKON. EIKON contains a wealth of financial indicators, the stock market, bonds, the money and foreign exchange markets as well as the major commodities. Most of the data is available for convenient download. Access is managed via the ILIASgroup Finance Databases FS 2014. For questions regarding access to EIKON, please contact the Subject Librarian for Business Studies and Economics. For academic staff access is available at the Chair of Finance. Please contact Stefan Scharnowski for details.

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North America dataset subscription ends 2022 UK, Europe, and ROW dataset subscription ends 2021 Includes fundamentals, stock prices and other market data going back to the 1980s, in addition to index prices and constituents. Compustat provides more than 500 companylevel fundamentals, including items such as Income Statements, Balance Sheets, and Flow of Funds. It also offers an even larger number of supplemental data items for more than 47,000 active and 37,000 inactive companies. The North America product begins in 1950, and the Global product in 1979.This database consists of CRSP Link, mapping CRSP US stock data to a select bundles of COMPUSTAT data files. CRSP Link is the historical link between CRSPs unique identifiers PERMNO and PERMCO securities and companies and COMPUSTATs unique identifier GVKEY companies. The Dow Jones Averages are comprised of The Daily and Monthly Dow Jones Composite, as well as The Dow Jones Industrial, The Dow Jones Transportation, The Dow Jones Utility, the The Dow 10, and The Dow 5. The Total Return Indexes account for reinvested dividends, and, like all Dow Jones Total Market Indexes, cover 95% of the underlying market. The Eventus system includes utility programs to convert calendar dates to CRSP trading day numbers, convert CUSIP identifiers to CRSP permanent identification numbers, and extract event study cumulative or compounded abnormal returns for crosssectional analysis. It's a web based engine that delivers over 70 precalculated financial ratios for all U.S. companies across eight different categories Valuation, Liquidity, Profitability, and etc. Researchers can easily obtain both firmlevel and industrylevel ratios through pointandclick on the web query.Forecast items include earnings, sales, revenue, dividends, net income, EBITDA, and more, with US coverage back to 1976 and International coverage back to 1987. We have access to IBES academic Data.

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